



# Actuarial Solutions

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Dean Newell is a Vice President of Actuarial Solutions Inc. and manages ASI's actuarial practice. Dean performs valuations for pension and post-retirement benefit plans for the purpose of funding, accounting, and plan wind-up. In addition, he has experience consulting with plan sponsors on matters affecting pension and post-retirement benefit plans, including plan design, plan conversion, benefit improvement costing, legislative compliance, plan documentation, plan administration, and risk management.

Dean has significant expertise with the various global accounting standards affecting pension and post-retirement benefit plans, such as CPA Canada Handbook, US GAAP, and IFRS. He prepares financial statement accounting disclosures (i.e. balance sheet, income statement, and note disclosures) for the pension and post-retirement benefit plans sponsored by his clients. In addition, Dean has substantial experience in assisting auditors with their review of pension and post-retirement benefit plan financial statement accounting disclosures.

Dean also has experience advising clients on mergers and acquisitions. He prepares financial due-diligence analyses on target companies' benefit plans, where upon completion of transaction, he works with the acquiring firm in implementing the new benefit strategy.

Dean joined Actuarial Solutions Inc. in 2007. A Fellow of the Canadian Institute of Actuaries and the Society of Actuaries, Dean graduated from the University of Waterloo with an Honours Bachelor of Mathematics in 2002. His experience includes the retirement practice at the accounting firm PricewaterhouseCoopers.

Dean is a frequent contributor to ASI's blog and has been quoted in various industry publications such as Benefits Canada, and Benefits and Pensions Monitor.

Dean is a frequent volunteer with the Canadian Institute of Actuaries and with other professional bodies. Dean has served as follows:

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## Professional and Volunteer Activities

### Canadian Institute of Actuaries (CIA)

*Vice-Chair, Actuarial Guidance Council – 2019 to present (Member 2016 to 2019)*

*Member, CIA Committee on Pension Plan Financial Reporting – 2010 to 2014*

*Member, ASB Designated Group Review of Practice-Specific Standards of Practice for Pension Plans – 2011 to 2012*

*Member, CIA Annual and General Meeting Organization Committee – 2007 to 2010*

### Society of Actuaries (SOA)

*Education Committees – Course 5 Grader – 2005*

### Financial Services Regulatory Authority of Ontario (FSRA)

*Member, Technical Advisory Committee for Asset Transfers – 2019 to present*

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### Select Publications & Presentations

Author: *"Valuations in the time of COVID"*, Benefits and Pensions Monitor, November 2020

Seminar: *"Actuarial and Administrative Update: What Employers Need to Know"*, presented at the IFEBP Virtual "Canadian Employer Outlook: Benefit Strategies for the Future" Conference, October 2020

Seminar: *"The Future Isn't What It Used To Be: Plan Design and Longevity Risk"*, presented at ACPM, November 2018

Seminar: *"CAAT's DBplus – a step in the right direction"*, presented at CBPI, November 2018

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Please contact Dean Newell at 877.257.2038 or [Dean@ActuarialSolutionsInc.com](mailto:Dean@ActuarialSolutionsInc.com) to learn more about Actuarial Solutions Inc. and how we can help.



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